Teaching of robotics and control jointly in the University and in the high school based on LEGO Mindstorms NXT

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Abstracts: Lego Mindstorms NXT provides an environment for exciting creative collaboration of teachers and students in control education. In the paper the results of a joint project aimed at organizing such a collaboration involving undergraduate students of St.Petersburg State University and high school students of St.Petersburg Phys&Math Lyceum #239 are presented. The goal of the project is to create a complex of robotics and mechatronics networked devices (mobile robots, carts, pendulum systems, segways, etc) for application both in universities and in high schools. An interesting and important task is design and testing of proportional, integral and differential controllers. The ideas coming from cooperative work of high school and university students allowed to develop elementary approaches to teaching basics of control theory.

Keywords: Control education.

1. INTRODUCTION

During recent years years a growing interest was observed in using laboratory devices in control education. Among different designs robotic devices have become most popular. They are interesting for high school students and for first year students. Besides they allow teacher to illustrate complex motion control concepts in a more introductory way. Laboratory experiments are widely used in teaching practice and are often discussed in the literature. However they require special devices which are often expensive and hard to be modified.

New practical problems, e.g. control of networks and cyber-physical systems demand both for new theory and for new design and education means. Fortunately, development of computer technologies lead to creation of convenient computation and communication environments, supporting design and education. One of the recent milestones on this way is LEGO Mindstorms NXT (2010), further sometimes called LEGO for brevity.

Among different laboratory platforms for implementation of control design methods the LEGO Mindstorms NXT system has at least three advantages. Firstly, it is good for education: because LEGO is a well-known toy, students already have a basic knowledge of its use and construction methods; therefore, they are ready to begin robot construction at the very start of the course. Secondly, it provides good possibilities for creating wireless networks vie Bluetooth connection. The last but not the least is low cost.

The standard 8527 Lego Mindstorms NXT system consisting of the NXT brick with 4 input and 3 output ports, based on the 32-bit ARM7 microcontroller; 3 motors, 4 sensors (light, touch, sound and ultrasonic) and more than

500 assorted Lego bricks cost less that US\$300. The system allows construction of various shaped and sized robots, mechatronic devices and other embedded systems. Therefore it attracts a growing interest as a tool for teaching introductory courses and projects in control design, mechatronics, robotics, embedded systems, etc. and a number of very exciting projects are conducted all over the world. Summarizing, LEGO provides an environment for exciting creative collaboration of teachers and students in process of a cyber-physical system design.

In this paper we describe some results of a collaboration among undergraduate students of St.Petersburg State University and high school students of St.Petersburg Phys&Math Lyceum #239. The first stage of the project called "Cyberphysical Laboratory" started in September, 2008 and finished in December, 2008. In the next section views of the two parties are described. Some particular projects conducted by small student groups are described in Section III.

2. UNIVERSITY MEETS HIGH SCHOOL

The starting point for of Math-Mech (the Faculty of Mathematics and Mechanics of SPbSU) was in spring of 2008, when the first LEGO Mindstorms NXT 8527 sets arrived at the Department of Theoretical Cybernetics. In spring semester the Cybernetics Club for first and second year students was opened. During club hours both students and teachers were examining new opportunities for learning and teaching provided by using new learning environment In April, 2008 a few robots were presented at the **show of robots** during the "Math-Mech week". Surprisingly, the show has helped to a number of students to choose department for their specialization. Note that in the case of

Math-Mech students start specialization from their third year. As a result the number of those choosing Theoretical Cybernetics increased and a group of 12 third year students motivated for active work in robotics entered the Department in September, 2008.



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. What is unusual for mathematics students, they were interested not only in theoretical study of cybernetics, but also for practical work aimed at creation of robots and other cybernetics devices. In fall semester such a practical work was organized at the Laboratory "Control of Complex Systems" of the Institute for Problems of Mechanical Engineering. Students were split into teams of two persons and a task of design and simulation of a mathematical model of a robot (or other cyber-device) was proposed to each team. Implementation and simulation of models was to be done in MATLAB-Simulink environment. Implementation of the models in LEGO was planned as the next step. The challenge of such an arrangement both for students and for teachers was shortage of time (2-3 hours per week) and the need to learn/teach basics of control theory and MATLAB simultaneously with practical work. On the other hand, it increased motivation and added passion and competitive spirit to the project. However, both students and instructors were not experienced in building LEGO constructions. A key role to overcome this problem played by collaboration with the high school students from the Robotics Club of Lyceum 239.

The idea of joint project with university was in the air. An experience of a few years of teaching robotics in secondary schools revealed decrease of interest in building LEGO constructions in senior year students (age 15-17). The reason lies in their orientation to university entrance exams and focusing on mathematics and physics rather than robotics. At the same time middle age students (age 10-14) are mostly interested in robotics as a big game, with no serious scientific interest. The question was: how to increase interest in robotics of senior year students and how to motivate them to learn it more seriously, based on solid knowledge of math and programming?

Such an understanding came simultaneously with information about first attempts of using LEGO Mindstorms NXT at Math-Mech of SPbSU. We noticed that complexity of the tasks in the University and in the Lyceum was almost the same. Attempts to attack university tasks could get children interested in robotics and more familiar with their future profession. After getting acquainted personally in May, 2008 the authors of this paper agreed about collaboration. First stage of the project (1.5 months) consisted in fostering skills of building LEGO constructions (for juniors) and teaching basics of programming in Robolab 2.9 environment (for seniors). The peculiarities of club learning - some "knowledge diffusion" and "mutua teaching" - lead to increase of efficiency of education. For juniors we used Lego 9632 «Science and Technology» set and studied techniques of connecting the LEGO bricks, mechanical transmission, alternate/reciprocal motion, inertia, friction, etc.

Senior students studied programming in Robolab 2.9 using 9797 Lego Mindstorms NXT sets. Typical tasks included: walking of a robot over the room, detection and extrusion of the objects out of the circle, moving along a complex trajectory with obstacles, etc. Basic programming blocks including procedures, variables, concurrent processes were studied during solving practical tasks. A special attention was paid to work with sensors (calibration, noise reduction) which is an important part of programming for embedded systems.

An interesting and important task is design and testing of controllers. Using proportional, integral and differential controllers can improve quality in a number of applications. As a result of cooperative work of high school teacher and university teacher the standard controllers have become a key theme when studying robot control algorithms. To enable teaching basics of control to high school students dicrete time models were used allowing to explain stability concepts by convergent geometric progressions. One application was implementation of a robot, tracking the black line which is robust with respect to changes of illumination. Control algorithm was based on the Pcontroller with input signal, proportional to the difference of the two light sensor signals. Another task – motion along a nonideal wall was solved using only one (ultrasonic) sensor and a PD-controller. Programming and testing of the above controllers has demonstrated superiority of P- and PDcontrollers compared with relay controllers studied before.

After two months of study the first meeting of high school and university students took place. They were split into teams consisting of two university students (U-students) and two high school students (S-students). U-students were solving robot control tasks with the help of instructors and simulate the system models in Simulink. S-students create robot constructions and implement, jointly with U-students robot control algorithms created by U-students. There were also a few teams consisting only of S-students solving vibrational mechanics problems and a few teams of only of U-students solving problems not requiring creation special LEGO construction. The list of the projects included: 1) robot-byciclist, 2) cart-pendulum system, 3) robotacrobat, 4) robot-drummer, 5) robot-cartographer, 6) robot-driver, 7) system seeking a beacon, 8) system of mobile robot formation control, 9) Kapitsa pendulum, 10) robot-segway.

The projects have various level of complexity and the levels of their completeness during a semester also vary. For some tasks the algorithms should be created by students, while for others students have to read and understand an article, typically in foreign language which is still a challenge for many in Russia. Below some projects are considered in more detail.

3. SAMPLE PROJECTS

Project 1. Robot-byciclist. In 1968 the Head of Department of Theoretical Cybernetics of SPbSU Prof. V.A.Yakubovich proposed first formal mathematical definition of adaptive system (Yakubovich, 1968). Self-learning of robot-bicyclist was examined as one of examples. The problem is in that the bicycle may be unstable, and in some cases - nonminimum phase. Later the robot-bicyclist problem has become a sort of benchmark for demonstration of different adaptive control methods (Fomin et al, 1981; Bondarko, 1992). However no experiments of robot controlling a bicycles were reported. The first LEGO-based bicycle (to be more precise – motorcycle, since pedals were not realized) was built by the S-students A.Fedotov and M.Golev, Fig.2. Later it was modified by U-students A.Selivanov and A.Stepanov, Fig.3. In both cases the design included two auxiliary wheels to avoid falls. Two algorithms were implemented and simulated in Simulink: Yakubovich's "strip" adaptive control algorithm (Yakubovich, 1969) and Astrom's algorithm (Astrom et al, 2005)., Fig.4. Implementation in LEGO was done in RobotC language (Robot C.).











Fig. 4.

Project 2. Cart-Pendulum System.

Cart-pendulum is a standard benchmark for illustration and comparison of different control algorithms when teaching control theory. The design of S-students Olga and Anna Bogdanova, see Fig.5 is based on (Gawthrop and McGookin, 2004) while algorithm of speed-gradient swinging control and stabilization in the upper equilibrium was designed by U-student V.Krylov based on results of (Andrievskii et al., 1996). Control algorithm was implemented in Robolab 2.9 and RobotC. The control system used measurements of the deflection angle and angular velocity provided by accelerometer and gyro sensors produced by HiTechnic company [16].



Fig.5.

Project 3. Robot-drummer



Fig.6.

The Robot Drummer, see Fig.6 is memorizing music rhythm and playing it with sticks on different drums. There are many possibilities and technologies in this project but the most interest is P-control for inertial drum sticks and massive hands. Three school students of 13 and 14 years old made design and a lot of difficult programs. And the robo-drummer became a popular musician of Lyceum and University.

Project 4. Kapitsa pendulum. This example was proposed to the 12-14 years kids in the Robotics Club as a task for self-solution. It is well known that in the end of the 1940s Russian physicist, future Nobel Prize winner Piotr Kapitsa surprised his colleagues by experiment with a rod eccentrically mounted on a horizontal motor shaft. The demonstration showed that the upper unstable equilibrium of the swinging rod (pendulum) can be made stable by sufficiently fast vibrations of the pivot. The experimental results were explained both by Kapitsa himself who developed his method of ``effective potential'' (Kapitsa, 1951). The above mentioned and other results started the development of a

new field in mechanics called "Vibrational mechanics" with numerous applications in science and technology (Blekhman, 2000).

Without mentioning any mathematical description of the system, children were suggested to find a reasonable combination of all parameters ensuring the desired effect.

Note that they already had necessary LEGO building skills and knowledge in mechanics: gear ratio, alternate/reciprocal motion, friction avoidance, etc. The motor was chosen as the Power Functions Medium Lego Technic motor with speed 185 rpm (with battery supply 7,2V). Using trial and error method, the gear ratio was chosen equal to 25 or 27, wich ensures the vibration frequency about 77 Hz.





As a result the experiment was successful. Even a novelty was proposed: Vasily Tobias of 14 created a pendulum with two degrees of freedom which is easier to stabilize, see Fig 7. Andrej Pyatygin created another version of Kapitsa pendulum and a two-rotor vibration set-up. These devices were demonstrated at the International Workshop on vibrational mechanics in November, 27, 2008 in IPME, St.Petersburg and got high evaluation by participants. Particularly, the two-rotor set-up allows one to demonstrate selfsynchronization phenomenon for two rings, supported by planetary rotation.

Project 5. Formation control. An important peculiarity of cyber-physical components is their ability to communicate with each other via wireless networks. Such an ability is essential for groups (formations) of ground or aerial vehicles, flocks of artificial insects and other complex systems that are often called multi-agent systems. Behavior of complex systems can be examined when studying simplified systems built in the LEGO Mindstorms NXT environment. Our first experiments of such kind were conducted in 2008 by V.V.Shiegin in the Control of Complex Systems Lab with participation of the SPbSU students. In Fig.8 the system consisting of three autonomous LEGO carts with light and ultrasonic sensors, communicating through Bluetooth. The task of each cart is to find the light source and to approach it until the prespecified distance is reached. The command to start motion is sent over the network by the leader cart providing coordinate-shift synchronization. Videos showing the experiments can be found in YouYube.



Fig.8.

LEGO carts provide an interesting platform for studying and testing mobile robot (unicycle) formation control algorithms which attract a lot of interest in control literature, see e.g. (Marshall et al, 2006). In addition, limited communication speed allows an instructor to pose some interesting problems of control under communication constraints which are typical for cyberphysical systems. Many problems of such kind are still open for nonlinear nonholonomic systems like unicycles and are of interest for research as well as for education.

Among others the students have developed the Segway robot illustrating both stabilization and path following problems. PD and PID controllers are implemented on the board.

New projects. In October 2009 the next stage of the project has started where new students both from University and from Lyceum with new ideas are participating. Furuta pendulum, Acrobot Crawling robot(Fig 9 b,c,d) are a few more examples that the students are working on currently.

CONCLUSIONS

Realization of the first stage of the project "Cyberphysical laboratory" provided evidences of usefulness of LEGO Mindstorms NXT for design and implementation of various controlled mechanisms, robotic and mechatronic devices aimed at prototyping, studying cyberphysical phenomena and teaching in the areas of embedded systems, cyberphysical systems and cybernetical physics. LEGO Mindstorms NXT meets main education and professional orientation demands of high school students focusing on automation, control systems, robotics, etc. The 'resonance' effect of mutual amplification of interest and understanding during collaborative work of university and high school students seems to be most important and impressive. An important effect of LEGO teachin activities is participation in different exhibitions. Receiving diplomas and explaining things to youngsters is an exciting entrtainment for students (Fig.9,a).

Future work should be aimed at improving performance of created cyber-physical systems and expanding the park of laboratory equipment.

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a)



Fig.9b)



c)



d)